

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Lilang Limited (the "Company")
Date Submitted	2 Aug, 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1234</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)		
Balance at close of preceding month	100,000,000,000	0.1	10,000,000,000		
Increase/(decrease)		-	<u> </u>		
Balance at close of the month	100,000,000,000	0.1	10,000,000,000		
(2) Stock code : Descrip	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : **10,000,000** 

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,200,731,777	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,200,731,777	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares       issuer issued during Movement during the month       issuer issued during the month pursuant thereto       issuer which may be issued pursuant thereto as at close of the month         1. Pre-IPO Share Option Scheme Adopted on       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO Share Option Scheme Adopted on       -       -       -       -         2008 )       -       -       -       -       8,160,671         Ordinary shares (Note 2)       -       -       -       -       1,130,000         3.       -       -       -       -       1,130,000         Shares (Note 1)       Total A. (Ordinary shares) (Other class)       -       -       -       1,130,000         September, 09 (Other class)       -       -       -       -       1,130,000         3.       -       -       -       -       -       1,130,000         September, 09 (Note 1)       -<	Particulars of share	bhare option	belieffies of the l	(135 <b>uc</b> r)		No. of new shares of	No. of new shares of
including EGM approval date (d/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme Adopted on (12 September 2008) Ordinary shares 							
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Scheme       Adopted on       Image: Scheme       Image: S							
Interface       Interface         (dd/mm/yyyy) and       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Scheme       Adopted on       Image: Scheme of the second of t							
class of shares       issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option			Movement durin	ng the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Scheme       Adopted on       Scheme       Schem       Scheme       Scheme							
1. Pre-IPO         Share Option         Scheme         Adopted on         (12 September         2008)         Ordinary shares         -       -         (Note 2)         2. Share Option         Scheme         adopted on 4         September, 09         1,130,000         shares         (Note 3)         3.         (// / )         shares         (Note 1)         Total A. (Ordinary shares)         (Other class)         (Other class)		<b>C</b> 1	<b>F</b> · 1	0 11 1	<b>T</b> 1		
$ \frac{\text{Share Option}}{\text{Scheme}} \\ \frac{\text{Adopted on}}{(12 \text{ September} \\ 2008)} \\ \hline Ordinary shares} \\ \hline Ordinary shares \\ \hline Ordinary shares} \\ \hline Ordinary shares \\ \hline Ordinary share$		Granted	Exercised	Cancelled	Lapsed		
Scheme       Adopted on         (12 September							
Adopted on         (12 September         2008)         Ordinary shares         (Note 2)         2. Share Option         Scheme         adopted on 4         September, 09         1,130,000         shares         (Note 3)         3.         (/ / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Other class)         (Other class)	A						
$\overline{(12 \text{ September})}$ $2008$ ) $\overline{(Note 2)}$ $2. \text{ Share Option}$ $\overline{(Note 2)}$ $2. \text{ Share Option}$ $\overline{(Note 2)}$ $3.$ $\overline{(Note 3)}$ $3.$ $\overline{(///)}$ $\overline{(Note 1)}$ Total A. (Ordinary shares) $(Other class)$ $Other class$	Scheme						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Adopted on						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$							
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	(12 September						
Ordinary shares       -       -       -       -       8,160,671 $(Note 2)$ -       -       -       -       8,160,671 $Scheme$ adopted on 4       -       -       -       -       1,130,000 $Scheme$ -       -       -       -       -       1,130,000 $shares$ -       -       -       -       -       1,130,000 $shares$ -       -       -       -       -       1,130,000 $(Note 3)$ -       -       -       -       1,130,000 $3.$ -       -       -       -       1,130,000 $(Note 3)$ -       -       -       -       1,130,000 $3.$ -       -       -       -       -       1,130,000 $3.$ -       -       -       -       -       -       -       1,130,000 $3.$ -       -							
$\frac{(Note 2)}{2. \text{ Share Option}} \\ \frac{3.}{(Note 3)} \\ \frac{3.}{(Note 3)} \\ \frac{3.}{(Note 1)} \\ \frac{3.}{(Note 1)} \\ Total A. (Ordinary shares) \\ (Other class) \\ (Oth$		-	-	-	-	-	8.160.671
$ \frac{2. \text{ Share Option}}{\text{Scheme}} = \frac{1,130,000 1,130,000}{\text{Shares}} = \frac{1,130,000 1,130,000}{1,130,000} = \frac{1,130,000}{1,100} = 1,1$							
Scheme	(11010 2)						
Scheme	2 Share Option						
adopted on 4 $1,130,000$ $   1,130,000$ $shares$ $(Note 3)$ $   1,130,000$ $3.$ $      (Note 3)$ $      3.$ $       (Note 3)$ $       3.$ $       (Note 1)$ $      -$ Total A. (Ordinary shares) $      (Other class)$ $                         -$							
September, 09       1,130,000       -       -       1,130,000         shares							
shares         (Note 3)         3.         (///)         (///)         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)         Total funds raised during the month from exercise of							
(Note 3)         3.         (///)         (///)         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)         Total funds raised during the month from exercise of		1,130,000	-	-	-	-	1,130,000
3.         (///)         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         (Other class)         Total funds raised during the month from exercise of	shares						
( / / )       shares         (Note 1)       Total A. (Ordinary shares)         (Preference shares)       (Other class)         (Other class)       (Other class)	( <i>Note 3</i> )						
( / / )       shares         (Note 1)       Total A. (Ordinary shares)         (Preference shares)       (Other class)         (Other class)       (Other class)							
( / / )       shares         (Note 1)       Total A. (Ordinary shares)         (Preference shares)       (Other class)         (Other class)       (Other class)	3.						
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Preference shares) (Other class)	(Note 1)		_				
(Other class) Total funds raised during the month from exercise of			То				
(Other class) Total funds raised during the month from exercise of				(Prefere	nce shares)		
	Total funds raised du	ring the month	from exercise of	f			
	options (State current			HK\$			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	1 B. (Ordin	nary shares)		

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares)		
			(	Other class)		-
				·		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			· · · · · · · · · · · · · · · · · · ·		
			(Prefere	nary shares)		-
			((	Other class)		-

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer which
	during the	may be
	month	issued
	pursuant	pursuant
	thereto	thereto as at
		close of the
Type of Issue		month

5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		 
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		 
8.	Consideration issue	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	-	
	Teorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	
10.	Other	State	Class of shares issuable (Note 1)	( / /	-	
	(Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /		
				Ordinary sha eference sha (Other c	ares)	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

- 1. The Company was listed on the Stock Exchange on 25 September, 2009.
- 2. Options to subscribe for an aggregate of 9,611,100 shares were granted by the Company on 4 September, 2009
- 3. Options to subscribe for an aggregate of 1,130,000 shares were granted by the Company in December 2011.

Submitted by: Brenda Ko

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.