

除本公佈內另有界定者外，本公佈所用詞彙與中國利郎有限公司（「本公司」）於2009年9月11日刊發的招股章程（「招股章程」）所界定者具有相同涵義。

本公佈僅供參考之用，並不構成收購、購買或認購股份的邀請或要約。有意投資者於決定是否投資於所提呈股份之前，應閱讀招股章程內有關下文所述國際配售及公開發售的詳細資料。

本公佈並非於美國出售證券的要約。除非證券已根據美國證券法（經修訂）註冊或獲豁免註冊，否則不得於美國發售或出售。本公司證券概不會且目前不擬於美國公開發售。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公佈的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明不會就本公佈全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

就全球發售而言，美林遠東有限公司作為穩定價格操作人或其授權代理可（但無責任）超額分配股份及／或進行任何其他交易，以穩定或支持股份市價維持在高於倘並無採取穩定價格措施便可能於一段有限期間內在公開市場出現的水平。任何穩定價格活動均須遵照所有適用法律及監管規定進行，包括證券及期貨條例的證券及期貨（穩定價格）規則，且一經展開將由穩定價格操作人或其授權代理全權酌情進行，並可隨時終止。任何該等穩定價格活動須在截止辦理公開發售認購申請登記當日後第30日結束。穩定價格期預期於2009年10月16日（星期五）結束。穩定價格措施詳情及根據證券及期貨條例如何規管的詳情載於招股章程。根據國際配售提呈發售的股份數目或會因本公司將授予國際包銷商的超額配股權獲行使，而增加最多但不超過合共45,000,000股額外股份，相當於根據全球發售初步提呈發售股份數目的15%。該超額配股權可由獨家全球協調人（代表國際包銷商）於直至截止辦理公開發售認購申請登記當日起計第30日以內行使，要求本公司發行合共45,000,000股額外股份，以補足國際配售的超額分配。倘超額配股權獲行使，則本公司將會在報章刊登公佈。

**LILANZ 利郎**  
**CHINA LILANG LIMITED**  
**中國利郎有限公司**

(於開曼群島註冊成立的有限公司)

**全球發售**

- 全球發售項下發售股份總數 : 300,000,000股股份(視乎超額配股權行使與否而定)
- 公開發售股份數目 : 150,000,000股股份(經回撥後調整)
- 國際發售股份數目 : 150,000,000股股份(經回撥後調整及視乎超額配股權行使與否而定)
- 發售價 : 每股股份3.90港元,另加1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費
- 面值 : 每股股份0.10港元
- 股份編號 : 1234

獨家全球協調人及獨家保薦人

**美銀美林** 

聯席賬簿管理人及聯席牽頭經辦人

**美銀美林** 

**HSBC**  **滙豐**

## 摘要

- 發售價已定為每股發售股份3.90港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。按每股發售股份3.90港元的發售價計算，經扣除包銷佣金及其他估計開支後本公司自全球發售(假設超額配股權未獲行使)的所得款項淨額估計約為10.669億港元。
- 已根據公開發售接獲的81,212份有效申請合共認購4,746,969,000股公開發售股份，相當於根據公開發售初步可供認購的公開發售股份總數30,000,000股約158.23倍。
- 根據國際配售初步提呈發售的發售股份已獲大幅超額認購。
- 由於公開發售出現大幅超額認購，已採用回撥機制將分配至公開發售的發售股份數目增至150,000,000股發售股份，相當於行使任何超額配股權前根據全球發售提呈發售的發售股份總數的50%。
- 就全球發售而言，本公司已授予國際包銷商超額配股權，可由獨家全球協調人代表國際包銷商最遲於遞交公開發售申請的截止日期起計第30日行使，要求本公司按發售價發行最多合共45,000,000股額外股份，相當於根據全球發售初步提呈發售的股份總數的15%，以補足國際配售中的超額分配(如有)。
- 成功申請人的香港身份證號碼、護照號碼或香港商業登記證號碼(如適用)以及根據公開發售成功獲配發公開發售股份的數目可透過以下方式查詢：
  - 將可於2009年9月24日(星期四)上午八時正起至2009年9月30日(星期三)午夜十二時正止，二十四小時瀏覽本公司指定的分配結果網站 [www.iporesults.com.hk](http://www.iporesults.com.hk) 以查詢公開發售的分配結果。分配結果網站 [www.iporesults.com.hk](http://www.iporesults.com.hk) 備有按身份證號碼搜索功能。用戶須輸入其申請中提供的香港身份證／護照／香港商業登記證號碼以查詢彼等各自的分配結果；
  - 將可致電公開發售分配結果查詢熱線查詢分配結果。申請人可於2009年9月24日(星期四)至2009年9月27日(星期日)上午九時正至下午十時正，致電**2862 8669**查詢其申請是否獲接納及彼等獲分配的公開發售股份數目(如有)；
  - 將可於2009年9月24日(星期四)起至2009年9月26日(星期六)止，在各收款銀行的分行及支行的營業時間內，查閱載有分配結果的特備分配結果小冊子，有關地址載於招股章程「如何申請公開發售股份 — 4.索取申請表格的地點」一節；及
  - 將可於2009年9月24日(星期四)在本公司網站 [www.lilanz.com](http://www.lilanz.com) 及聯交所網站 [www.hkex.com.hk](http://www.hkex.com.hk) 刊載的公佈查閱公開發售的分配結果。

- 使用**白色**申請表格或透過**白表eIPO**服務申請認購1,000,000股或以上公開發售股份而申請全部或部分獲接納的申請人，如已在申請表格上註明欲親身領取其股票，可於2009年9月24日(星期四)上午九時正至下午一時正，親臨本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取其股票。
- 對於使用**白色**申請表格或透過**白表eIPO**服務遞交申請而申請全部或部分獲接納的申請人，其獲配發的公開發售股份的股票如不可供親身領取或可供親身領取但並未獲親身領取，預期將於2009年9月24日(星期四)以普通郵遞方式寄發予有權獲得該等股票的人士，惟郵誤風險概由彼等自行承擔。
- 以**黃色**申請表格或透過向香港結算發出**電子認購指示**提出申請而申請全部或部分獲接納的申請人，其所獲分配的公開發售股份的股票，預期將於2009年9月24日(星期四)營業時間結束前存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份賬戶或彼等指定的中央結算系統參與者股份賬戶。
- 對於申請全部或部分不獲接納的申請人，或對於申請全部或部分獲接納但所支付的申請股款超過最終發售價的申請人而言，其退款支票如不可供親身領取或可供親身領取但未獲親身領取，預期將於2009年9月24日(星期四)以普通郵遞方式寄予其申請上所示申請人的地址，惟郵誤風險概由彼等自行承擔。
- 如申請人透過**白表eIPO**服務提出申請並以單一銀行賬戶繳交申請股款，則退款將以電子退款指示形式發送到申請付款銀行賬戶內。倘申請人透過**白表eIPO**服務提出申請並以多個銀行賬戶繳交申請股款，則退款將以退款支票形式以普通郵遞寄發至申請人於作出**白表eIPO**申請時所指定的地址，郵誤風險概由彼等自行承擔。
- 透過向香港結算發出**電子認購指示**的申請人的退款預期將於2009年9月24日(星期四)存入指定銀行賬戶或彼等的經紀人或託管商的指定銀行賬戶。
- 僅在公開發售在各方面均成為無條件且包銷協議並無根據其條款終止的情況下(預期為2009年9月25日(星期五)上午八時正或之前)，股票方可成為所有權的有效憑證。
- 預期股份(股份編號：1234)將於2009年9月25日(星期五)上午九時三十分開始在聯交所買賣。股份的買賣單位將為每手1,000股股份。



## 發售價及全球發售所得款項淨額

發售價已定為每股發售股份3.90港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)。按發售價每股發售股份3.90港元計算，經扣除包銷費及其他估計開支後本公司自全球發售(假設超額配股權未獲行使)的所得款項淨額估計約為10.669億港元。

## 已接獲的申請及踴躍程度

於2009年9月16日(星期三)中午十二時正的認購申請登記截止時間，已根據公開發售接獲的81,212份有效申請合共認購4,746,969,000股公開發售股份，相當於根據公開發售初步可供認購的公開發售股份總數30,000,000股約158.23倍。

就合共4,746,969,000股公開發售股份作出的81,212份有效申請中，認購總額為5,000,000港元或以下的80,631份申請乃就合共2,122,469,000股公開發售股份根據最高發售價4.00港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)提出，相當於公開發售甲組中初步提呈可供分配合共15,000,000股股份約141.50倍；而認購總額為5,000,000港元以上的581份申請乃就合共2,624,500,000股公開發售股份根據最高發售價4.00港元(不包括1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)提出，相當於公開發售乙組中初步提呈可供分配合共15,000,000股股份約174.97倍。

未按申請表格所載指示填妥的申請已遭拒絕受理。73份重複或疑屬重複的申請已經確認並遭拒絕受理。90份申請乃由於支票未能兌現而遭拒絕受理。32份申請因屬無效申請而遭拒絕受理。並無發現任何認購多於公開發售項下初步提呈可供認購公開發售股份的50%(即超過15,000,000股公開發售股份)的申請。

由於公開發售出現大幅超額認購，已採用回撥機制將分配至公開發售的發售股份數目增至150,000,000股發售股份，相當於行使任何超額配股權前根據全球發售提呈發售的發售股份總數的50%。

已按下文「公開發售的配發基準」一段所述的基準有條件分配可供認購及獲有效申請的公開發售股份。

## 國際配售

根據國際配售初步提呈發售的發售股份已獲大幅超額認購。

國際配售項下發售股份的最終數目為150,000,000股發售股份，相當於全球發售項下發售股份的50%(未計及根據超額配股權而可能發行的股份)。

就全球發售而言，本公司已授予國際包銷商超額配股權，可由獨家全球協調人代表國際包銷商最遲於遞交公開發售申請的截止日期起計第30日行使，要求本公司按發售價發行最多合共45,000,000股額外股份，相當於根據全球發售初步提呈發售股份總數的15%，以補足國際配售的超額分配(如有)。倘超額配股權獲全面行使，本公

司的已發行股本將增至1,245,000,000股股份，而發售股份總數將佔緊隨全球發售完成後及超額配股權獲行使後本公司經擴大已發行股本約27.71%。於本公佈日期，超額配股權尚未獲行使。倘超額配股權獲行使，本公司將在報章刊發公佈。

國際配售股份已分配予獨立於本公司或其任何附屬公司的任何董事、主要行政人員或主要股東或獨立於彼等各自的聯繫人士且與上述人士概無關連的承配人。獨家全球協調人或任何其他包銷商或彼等各自的聯繫人士及關連客戶(定義見上市規則附錄六)概無為其本身的利益認購全球發售項下的任何股份。國際配售乃遵照上市規則附錄六所載的股本證券配售指引而進行。概無任何國際配售的承配人將於國際配售後成為本公司的主要股東(定義見上市規則)。

本公司確認，緊隨全球發售完成後，公眾持股量將佔本公司全部已發行股本的25%(假設超額配股權未獲行使)，符合上市規則第8.08條規定的最低百分比。

國際配售及公開發售項下初步提呈發售的股份已分配予並非本公司關連人士(定義見上市規則)的認購人及承配人。

## 公開發售的配發基準

待招股章程「全球發售的架構及條件」一節所載的條件獲達成後，公眾人士以白色及黃色申請表格、透過白表eIPO服務及向香港結算發出電子認購指示作出的有效申請將按以下基準有條件配發：

申請認購的股份數目	有效申請數目	配發／抽籤基準	申請認購股份總數的已配發概約百分比
<b>甲組</b>			
1,000	35,030	35,030份申請中有3,503份可獲1,000股股份	10.00%
2,000	6,215	6,215份申請中有994份可獲1,000股股份	8.00%
3,000	3,562	3,562份申請中有801份可獲1,000股股份	7.50%
4,000	1,808	1,808份申請中有506份可獲1,000股股份	7.00%
5,000	3,787	3,787份申請中有1,288份可獲1,000股股份	6.80%
6,000	1,163	1,163份申請中有454份可獲1,000股股份	6.51%
7,000	757	757份申請中有329份可獲1,000股股份	6.21%
8,000	1,105	1,105份申請中有530份可獲1,000股股份	6.00%
9,000	611	611份申請中有319份可獲1,000股股份	5.80%
10,000	6,659	6,659份申請中有3,662份可獲1,000股股份	5.50%
15,000	1,896	1,896份申請中有1,479份可獲1,000股股份	5.20%
20,000	2,758	1,000股股份	5.00%
25,000	1,233	1,000股股份，另外1,233份申請中有123份可獲額外1,000股股份	4.40%
30,000	2,906	1,000股股份，另外2,906份申請中有793份可獲額外1,000股股份	4.24%
35,000	389	1,000股股份，另外389份申請中有176份可獲額外1,000股股份	4.15%
40,000	788	1,000股股份，另外788份申請中有504份可獲額外1,000股股份	4.10%
45,000	368	1,000股股份，另外368份申請中有303份可獲額外1,000股股份	4.05%
50,000	1,742	2,000股股份	4.00%
60,000	715	2,000股股份，另外715份申請中有7份可獲額外1,000股股份	3.35%
70,000	434	2,000股股份，另外434份申請中有119份可獲額外1,000股股份	3.25%
80,000	516	2,000股股份，另外516份申請中有264份可獲額外1,000股股份	3.14%
90,000	791	2,000股股份，另外791份申請中有611份可獲額外1,000股股份	3.08%
100,000	1,971	3,000股股份	3.00%
150,000	801	4,000股股份，另外801份申請中有388份可獲額外1,000股股份	2.99%
200,000	684	5,000股股份，另外684份申請中有657份可獲額外1,000股股份	2.98%
250,000	452	7,000股股份，另外452份申請中有192份可獲額外1,000股股份	2.97%
300,000	357	8,000股股份，另外357份申請中有314份可獲額外1,000股股份	2.96%
350,000	127	10,000股股份，另外127份申請中有41份可獲額外1,000股股份	2.95%
400,000	122	11,000股股份，另外122份申請中有93份可獲額外1,000股股份	2.94%
450,000	58	13,000股股份，另外58份申請中有11份可獲額外1,000股股份	2.93%
500,000	265	14,000股股份，另外265份申請中有159份可獲額外1,000股股份	2.92%
600,000	110	17,000股股份，另外110份申請中有51份可獲額外1,000股股份	2.91%
700,000	64	20,000股股份，另外64份申請中有19份可獲額外1,000股股份	2.90%
800,000	64	23,000股股份，另外64份申請中有8份可獲額外1,000股股份	2.89%
900,000	22	25,000股股份，另外22份申請中有20份可獲額外1,000股股份	2.88%
1,000,000	301	28,000股股份，另外301份申請中有211份可獲額外1,000股股份	2.87%
	<u>80,631</u>		

申請認購的 股份數目	有效申請數目	配發／抽籤基準	申請認購股份 總數的已配發 概約百分比
乙組			
1,500,000	198	42,000股股份，另外198份申請中有171份可獲額外1,000股股份	2.86%
2,000,000	79	57,000股股份，另外79份申請中有12份可獲額外1,000股股份	2.86%
2,500,000	58	71,000股股份，另外58份申請中有26份可獲額外1,000股股份	2.86%
3,000,000	37	85,000股股份，另外37份申請中有27份可獲額外1,000股股份	2.86%
3,500,000	10	100,000股股份	2.86%
4,000,000	21	114,000股股份，另外21份申請中有6份可獲額外1,000股股份	2.86%
4,500,000	7	128,000股股份，另外7份申請中有4份可獲額外1,000股股份	2.86%
5,000,000	31	142,000股股份，另外31份申請中有27份可獲額外1,000股股份	2.86%
6,000,000	15	171,000股股份，另外15份申請中有7份可獲額外1,000股股份	2.86%
7,000,000	10	200,000股股份	2.86%
8,000,000	14	228,000股股份，另外14份申請中有9份可獲額外1,000股股份	2.86%
9,000,000	7	257,000股股份，另外7份申請中有1份可獲額外1,000股股份	2.86%
10,000,000	21	285,000股股份，另外21份申請中有16份可獲額外1,000股股份	2.86%
11,000,000	2	314,000股股份，另外2份申請中有1份可獲額外1,000股股份	2.86%
12,000,000	5	343,000股股份	2.86%
13,000,000	4	371,000股股份，另外4份申請中有2份可獲額外1,000股股份	2.86%
14,000,000	1	400,000股股份	2.86%
15,000,000	61	428,000股股份，另外61份申請中有41份可獲額外1,000股股份	2.86%
<u>581</u>			

## 分配結果

成功申請人的香港身份證號碼、護照號碼或香港商業登記證號碼(如適用)以及根據公開發售成功獲配發的公開發售股份數目可透過以下方式查詢：

- 將可於2009年9月24日(星期四)上午八時正起至2009年9月30日(星期三)午夜十二時正止，可二十四小時瀏覽本公司指定的分配結果網站 [www.iporeresults.com.hk](http://www.iporeresults.com.hk) 以查詢公開發售的分配結果。分配結果網站 [www.iporeresults.com.hk](http://www.iporeresults.com.hk) 備有按身份證號碼搜索功能。用戶須輸入其申請中提供的香港身份證／護照／香港商業登記證號碼以查詢彼等各自的分配結果；
- 將可致電公開發售分配結果查詢熱線查詢分配結果。申請人可於2009年9月24日(星期四)至2009年9月27日(星期日)上午九時正至下午十時正，致電**2862 8669**查詢其申請是否獲接納及彼等獲分配的公開發售股份數目(如有)；
- 將可於2009年9月24日(星期四)起至2009年9月26日(星期六)止，在各收款銀行的分行及支行的營業時間內，查閱載有分配結果的特備分配結果小冊子，有關地址載於招股章程「如何申請公開發售股份 — 4.索取申請表格的地點」一節；及
- 將可於2009年9月24日(星期四)在本公司網站 [www.lilanz.com](http://www.lilanz.com) 及聯交所網站 [www.hkex.com.hk](http://www.hkex.com.hk) 刊載的公佈查閱公開發售的分配結果。



**恒生銀行有限公司：**

**分行**

**地址**

**港島區：**

香港總行  
中區分行  
銅鑼灣分行  
北角分行

德輔道中83號  
畢打街中建大廈地庫  
怡和街28號  
英皇道335號

**九龍區：**

尖沙咀分行  
旺角分行  
新蒲崗分行  
觀塘分行

加拿芬道18號  
旺角彌敦道677號  
新蒲崗爵祿街56號  
觀塘裕民坊70號

**新界區：**

元朗分行  
大河道分行

元朗青山道93號  
荃灣大河道30號

**東亞銀行有限公司：**

**分行**

**地址**

**港島區：**

總行  
灣仔分行

德輔道中10號  
灣仔軒尼詩道253-261號依時商業大廈  
地下A-C號

太古城分行

耀星閣G1010-1011號

**九龍區：**

旺角分行  
尖沙咀分行  
觀塘分行

彌敦道638至640號  
彌敦道96號美敦大廈A及B號  
康寧道7號

**新界區：**

沙田廣場分行  
屯門市廣場分行

沙田廣場地下3-4號  
屯門屯隆街3號屯門市廣場二期  
高層地下2-10號

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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## 寄發／領取股票及退還股款

對於使用**白色**申請表格或透過**白表eIPO**服務提出申請而申請全部或部分獲接納的申請人的股票，以及使用**白色**及**黃色**申請表格提出申請而申請全部或部分不獲接納或申請全部或部分獲接納但所支付的申請股款超過最終發售價的申請人的退款支票，預期將於2009年9月24日(星期四)以普通郵遞方式寄予其申請上所示申請人的地址(不計利息但包括與未獲接納申請相關的1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)，郵誤風險概由彼等自行承擔。申請人如申請認購1,000,000股或以上香港發售股份，並在申請中表明有意親身領取退款支票(如適用)及／或股票(如適用)，則可於2009年9月24日(星期四)上午九時正至下午一時正，親臨本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)及／或股票(如適用)。倘申請人未有在指定領取限期內親身領取退款支票(如適用)及股票(如適用)，則退款支票(如適用)及股票(如適用)將隨即以普通郵遞方式寄往彼等申請表格所示地址，郵誤風險概由彼等自行承擔。申請人如申請認購少於1,000,000股公開發售股份，或申請認購1,000,000股或以上公開發售股份但並無在其申請中表明擬親身領取退款支票(如適用)及／或股票(如適用)，彼等的退款支票(如適用)及／或股票(如適用)將於2009年9月24日(星期四)以普通郵遞方式寄往彼等申請表格所示地址，郵誤風險概由彼等自行承擔。選擇親身領取的個人申請人不得授權他人代其領取。選擇派人領取的公司申請人必須由其授權代表代領，並須出示印有公司印章的公司授權書。個人及獲授權代表(如適用)於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。僅在公開發售在各方面均成為無條件且包銷協議並無根據其條款終止的情況下(預期為2009年9月25日(星期五)上午八時正或之前)，股票方可成為有效的所有權憑證。

如申請人透過**白表eIPO**服務提出申請並以單一銀行賬戶繳交申請股款，則退款將以電子退款指示形式發送到申請付款銀行賬戶內。倘申請人透過**白表eIPO**服務提出申請並以多個銀行賬戶繳交申請股款，則退款將以退款支票形式以普通郵遞寄發至申請人於作出**白表eIPO**申請時所指定的地址，郵誤風險概由申請人自行承擔。

向香港結算發出**電子認購指示**提出申請而全部或部分不獲接納的申請或申請全部或部分獲接納但所支付的申請股款超過最終發售價的申請人的退還股款(不計利息但包括與未獲接納或獲接納(如適用)申請相關的1%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費)將於2009年9月24日(星期四)存入有關中央結算系統參與者的指定銀行賬戶。透過彼等指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)向香港結算發出**電子認購指示**認購的申請人可(如適用)通過彼等指定的中央結算系統參與者查詢退款金額。以中央結算系統投資者戶口持有人名義向香港結算發出**電子認購指示**提出申請的申請人可於2009年9月24日(星期四)透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統(根據香港結算不時生效的「投資者戶口操作簡介」所載程序)或香港結算向彼等提供的活動結單，查詢退款金額。

## 將股票存入中央結算系統

使用**黃色**申請表格或向香港結算發出**電子認購指示**提出申請而獲接納並以香港中央結算(代理人)有限公司名義獲配發公開發售股份的申請人，所獲配發的公開發售股份將於2009年9月24日(星期四)或在突發情況下由香港結算或香港中央結算(代理人)有限公司指定的任何其他日期的辦公時間結束前直接存入中央結算系統，以記存於彼等指定的中央結算系統參與者股份賬戶或其中央結算系統投資者戶口持有人股份賬戶。

使用**黃色**申請表格的申請人(本身為中央結算系統投資者戶口持有人)及向香港結算發出**電子認購指示**提出申請的申請人，應查閱本公佈所載公開發售的結果，如有任何誤差，請於2009年9月24日(星期四)或香港結算或香港中結算(代理人)有限公司所指定的其他日期的下午五時正之前向香港結算呈報。向香港結算發出**電子認購指示**進行申請的中央結算系統投資者戶口持有人亦可通過中央結算系統「結算通」電話系統及中央結算系統互聯網系統查閱申請結果。

申請人如通過其指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請(無論使用**黃色**申請表格或向香港結算發出**電子認購指示**)，可安排其指定的中央結算系統參與者知會彼等有關其申請所獲配發的公開發售股份數目。緊隨公開發售股份於2009年9月24日(星期四)存入彼等的股份賬戶後，中央結算系統投資者戶口持有人亦可(根據香港結算不時生效的「投資者戶口操作簡介」所述的程序)通過中央結算系統「結算通」電話系統或中央結算系統互聯網系統查核其新賬戶結餘及應向彼等支付的退還股款的金額(如有)。香港結算亦會向該等申請人提供活動結單，列明已存入彼等中央結算系統投資者戶口持有人股份賬戶的公開發售股份數目及(就向香港結算發出**電子認購指示**提出申請的中央結算系統投資者戶口持有人而言)已存入彼等各自指定銀行賬戶的退還款項(如有)。

## 開始買賣

預期股份將於2009年9月25日(星期五)上午九時三十分開始在聯交所買賣。股份的買賣單位將為每手1,000股股份。

承董事會命  
中國利郎有限公司  
主席  
王冬星

香港，2009年9月24日(星期四)

於本公佈日期，執行董事為王冬星先生、王良星先生、王聰星先生、蔡榮華先生、胡誠初先生、王如平先生及潘榮彬先生；及獨立非執行董事為呂鴻德博士、陳天堆先生及聶星先生。

請同時參閱本公佈於香港經濟日報刊登的內容。